

# Gift of Stock to Northwest Kidney Centers

## **Part I – Broker**

Please transfer the following stock in accordance with all requirements listed below (use a separate form for each stock donation transferred):

<b>Stock Name</b>	<b>Ticker Symbol</b>
<b>Number of Shares</b>	<b>Approximate Dollar Value: \$</b>
<b>Broker DTC Number</b>	<b>Broker Contact and Phone Number</b>

### **DTC Delivery instructions:**

**Participant number:** 2925  
**Agent Bank ID:** 00078861  
**Principal account number:** 26150400 Northwest Kidney Centers  
**Institution number:** (this is your institution number if you have affirmation responsibility)

\*For gifts of physical stock certificates or mutual funds, please contact Payal Bhaktal at Principal Custody Solutions.

## **Part II – Donor**

<b>Name</b>		
<b>Address</b>		
<b>City</b>	<b>State</b>	<b>Zip</b>
<b>Phone</b>	<b>Email</b>	

**Please send a copy of this document to:**  
Jennifer Mounsey, [Jennifer.Mounsey@nwkidney.org](mailto:Jennifer.Mounsey@nwkidney.org)  
Payal Bhaktal, [PCSTexasCSC@principal.com](mailto:PCSTexasCSC@principal.com)

**If you have questions, please contact:**  
Jennifer Mounsey at Northwest Kidney Centers, [Jennifer.Mounsey@nwkidney.org](mailto:Jennifer.Mounsey@nwkidney.org)  
Payal Bhaktal at Principal Custody Solutions, [PCSTexasCSC@principal.com](mailto:PCSTexasCSC@principal.com)